

(573)751-4213

REGISTRATION NO.:	24085	BOOK: 85	PAGE: 291
BONDS ISSUED BY:	Brookfield R-III School District		
AMOUNT OF ISSUE:	\$1,680,000.00	COUNTY:	of Linn
DATE OF ISSUE:	November 7, 2001	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds, together with other funds provided by the District, for the redemption in advance of their maturity of \$1,780,000 of the District's General Obligation Bonds, Series 1998		

Rate of Interest	Amount	Maturity
2.400%	\$ 50,000.00	03/01/2003
2.700%	125,000.00	03/01/2004
3.000%	140,000.00	03/01/2005
3.200%	140,000.00	03/01/2006
3.500%	150,000.00	03/01/2007
3.700%	150,000.00	03/01/2008
3.900%	160,000.00	03/01/2009
4.000%	175,000.00	03/01/2010
4.100%	190,000.00	03/01/2011
4.200%	200,000.00	03/01/2012
4.300%	200,000.00	03/01/2013

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2007 may be called on and after March 1, 2006 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,680,000.00
INTEREST RATE:	3.9005%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable